



## Geochemical and Mineralogical Evaluation of Black Shale and its Hydrocarbon Potentiality, Southwest Sinai, Egypt



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### Abstract

The investigation of new energy sources become one of the world tasks in the last decades. Oil shale is one of the promising energy sources and widespread in many parts of Egypt. So, this work was conducted to investigate hydrocarbon potentiality, geochemistry and environmental impact of Magharet El Maiah Formation black shale, Southwest Sinai. This shale is of Carboniferous age and composed mainly of kaolinite, montmorillonite and illite in a decreasing order with quartz and pyrite as non-clay minerals. They are deposited under oxic non-marine condition. Chemical analysis revealed that paleo-redox elements for the studied area were deposited under oxic environment and subjected to highly intensive chemical weathering. The calculated pollution indices indicated the mostly studied black shale isn't polluted. However, the studied black shale is enriched with some economic trace elements than the UCC and PAAS, especially Pb. All the studied samples are of indigenous origin. The organic richness of the studied samples ranges from fair to excellent total organic carbon content. The kerogen type is IV; the organic matter reaches the overmature stage and can be generate dry gas.

Keywords: Sinai; Black shale; Pollution; Kerogen; Palynofacies; Hydrocarbon Potentiality

### 1. Introduction

Exploration and development of unconventional energy resources is rapidly changing and constantly growing. Black shale has an international interest in exploiting hydrocarbons worldwide. Shale successful exploitation was mostly recorded in the USA, Canada and South America [1]. The retorting of oil shales to produce liquid hydrocarbons becomes an important alternative resource for energy [2]. The rapid advances in drilling technologies have led to the economic reevaluation of previously ignored organic rich shales for producing hydrocarbons. Successfully, hydrocarbon (especially gas) was achieved from organic shale in China and North America [3, 4].

Generally, organic matter of variable chemical composition and structure ranging from simple hydrocarbons to coal are widespread in rocks of sedimentary origin representing important reservoir of carbon between the exosphere and the deep Earth [5]. Quantitative assessment of source rocks and its hydrocarbons generation potentiality is an important issue, through determination of total organic carbon (TOC), Rock-Eval pyrolysis, vitrinite reflectance ( $R_0$ ) and kerogen type determination. TOC is an important index and often used a proxy for organic matter abundance to evaluate the hydrocarbon quality of source rocks [6, 7]. The  $R_0$  is used to predict thermal maturity of source rocks which represent an important parameter in the determination of hydrocarbon potentiality of source rock [8].

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Sinai is the eastern gateway of Egypt, represents one sixth of Egypt area, and has strategic, historical and economic importance. Sinai contains many economic rocks and ores upon which many important industries are based. There are reliable trends for economic and social development of the Sinai Peninsula. The black shale deposits are one of those ores which occur within Carboniferous rocks (Paleozoic) in Southwest Sinai [9]. The carbonaceous shales in Sinai were studied by many authors; Temraz [9], Mostafa and Younes [10] and Ghandour et al. [11]. They are located at Ayun Mossa, Gebel Lefya, Gebel El-Maghara, as well as Abu-Zenima within West Central and North Sinai. This Carbonaceous shale is still needs more studies its qualifications and its suitability for hydrocarbon extraction or other applications.

In the present study nine (9) black shale samples were collected from Magharet El Maiah Formation at Wadi Budaa, Um Bogma, Sinai. This study focuses on the organic, inorganic and mineral composition of the collected samples to evaluate its hydrocarbon potentiality, their depositional environment and economic element enrichment.

## 2. Materials and Methods

### 2.1. Geologic Setting

The black shale in Sinai belongs to Paleozoic sediments. The Paleozoic sediments exposed above the basement rocks in most west central Sinai (Fig. 1a). These sediments divided into 6 rock units; Taba, Araba, Naqus, Um Bogma, Abu Thora and Abu Durba [12]. Abu Thora Formation is widely distributed in southwest Sinai especially in Um Bogma, Abu Durba area and Wadi Feiran, it is composed mainly of light colored sandstone with subordinate claystone, green to gray shale, thin coal seam, carbonaceous shale and siltstones beds. Abu Thora Group was subdivided into three formations by Soliman and El-Fetouh [13]; El-Hashash, Magharet El Maiah and Abu Zarab formations (Fig. 1b). Magharet El Maiah Formation thickness varies from 29 to 44.5 meter and composed of grey shale, carbonaceous shale, coal and sandstone. Carbonaceous shale and coal seam were considered as a source of REEs [14]. The carbonaceous shale is of fluvial origin [9].

Nine composite black shale samples were collect from the trenches dug by the Nuclear Materials Authority at Budaa area, Sinai (Fig. 1c). The thickness of shale layer in the excavated bit is about 2.5 meter (Fig. 1d). The radioactivity was measured on site with Geiger counter (RedEye B20-ER).

The mineral constituents of samples were investigated by the X-ray diffraction technique using a PANalytical X-ray Diffraction device (Model X'Pert PRO with Secondary Monochromator) at the Egyptian Mineral Resources Authority (Egypt). The SEM (Model Quanta FEG 250) was used to detect the morphology and the size of the sample constituents at the National Research Center laboratories. The chemical composition of nine samples was determined using XRF (Axios Sequential WD-XRF Spectrometer, Philips-PANalytical 2005) at the National Research Centre laboratories.

The samples were evaluated with organic geochemical analysis to determine their hydrocarbon potentiality. LECO SC632 was used for TOC and sulfur determination, Rock-Eval 6, HAWK and source rock analyzer for thermal pyrolysis at Stratochem service lab, Egypt. Five (5) selected samples of them were analyzed for palynofacies and Vitrinite Reflectance ( $R_0$ ). Axio-Scope Transmitted light microscopy is used for kerogen typing and thermal alteration index (TAI) determination. According to organic geochemical evaluation, the samples were analyzed to determine: (1) Probable amount of produced hydrocarbons by determination of S1, S2 and TOC. (2) Kerogen Type by determination of the HI, OI ratios and palynomorph investigation. (3) Thermal maturity for the studied samples based on PI,  $T_{max}$ , and  $R_0$ .

To investigate the environmental impact of using this shale and its enrichment with trace elements; Index of Geoaccumulation ( $I_{geo}$ ) [16], Enrichment Factor (EF) [17], Contamination Factor (CF), Degree of Contamination (DC) [18], and Pollution Load Index (PLI) [19] indices were calculated as following.

$$I_{geo} = \text{Log}_2 (C_m/1.5 \cdot B_m)$$

$$EF = (C_m/B_m) / (R_s/R_c)$$

$$CF = C_m/B_m$$

$$DC = \sum_n CF$$

$$PLI = \sqrt[n]{CF_1 * CF_2 * \dots * CF_n}$$

Where,  $C_m$  is measured concentration of target element,  $B_m$  is the concentration of the target element in the Upper Continental Crust [20]; As=4.8, Cr=92, Ni=47, Pb=17 and Zn=193 ppm. The 1.5 value is a constant used for discriminating the possible variations in the background data owing to the lithogenic impact.  $R_s$  is content of the reference element in the studied samples and  $R_c$  is content of

the reference element in the Upper Continental Crust. In this study, zirconium was used as a conservative reference element to differentiate between natural and anthropogenic sources of elements owing to its natural lithogenic sources with no significant anthropogenic source [21]. Then is the number of the analyzed elements.

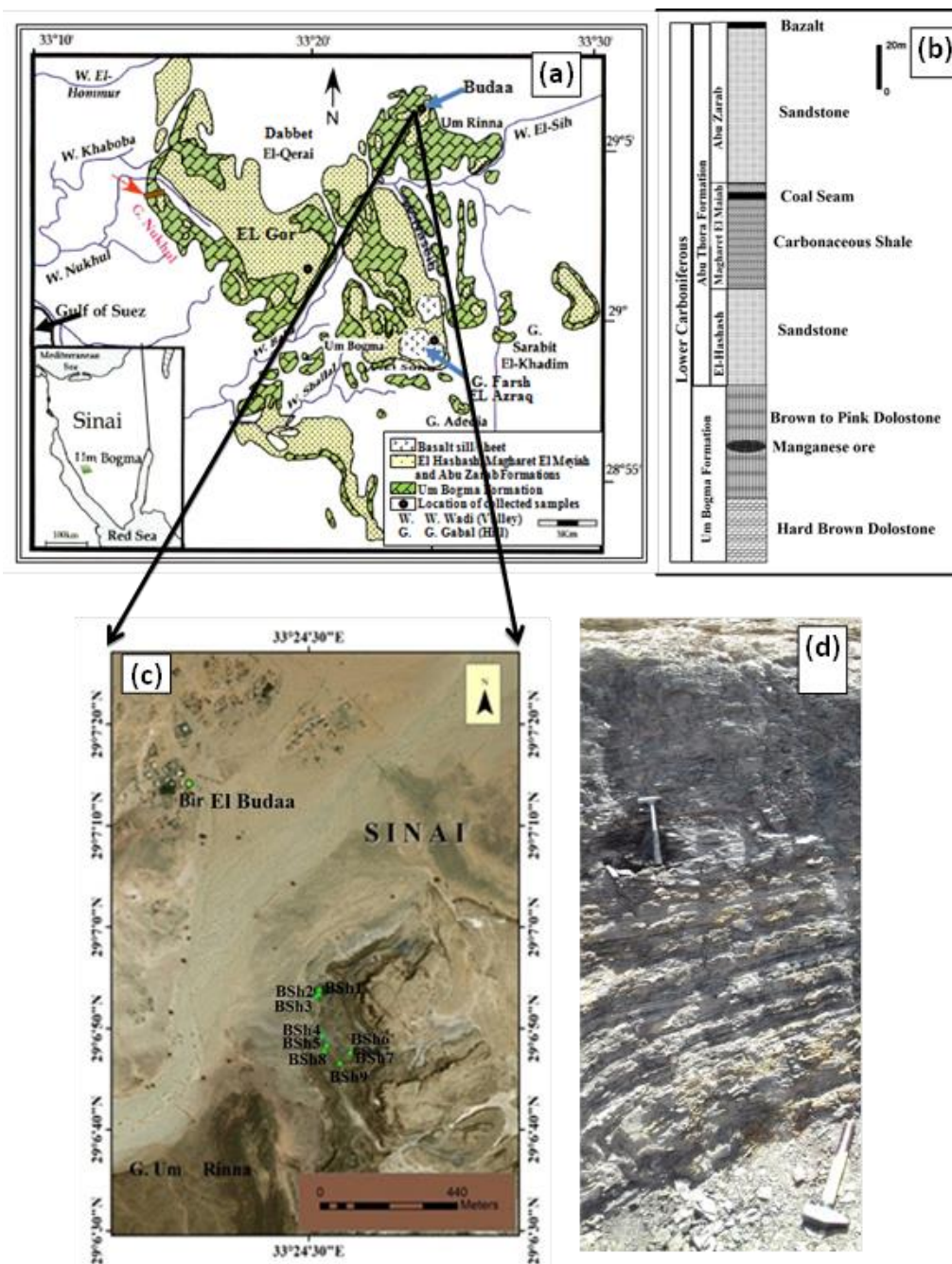


Fig. 1: (a) Geologic map [15], (b) Columnar section, (C) Satellite image showing the location of the study area and sampling sites (d) photo showing sampling black shale bed.

### 3. Result and discussion

#### 3.1-Mineralogy

The X-ray diffraction analysis of four representative black shale samples (Fig. 2) collected from Budaa area, Sinai indicated the presence of clay minerals; kaolinite, montmorillonite and illite in decreasing order of abundance. The non-clay minerals are composed of quartz and pyrite. Kaolinite and quartz abundance in the studied samples can be referred to the deposition in non-marine (terrestrial) condition under warm/humid climate [22].

The montmorillonite was indicated by SEM examination (Fig. 3a). The dominance of kaolinite was also indicated by SEM examination. It deposited as detrital and authigenic origin (Fig. 3b). Figure (3b) shows kaolinite and framboidal pyrite. Framboidal pyrites are comprehensively pseudomorphosed and formed as authigenic, which conformed by X-ray diffractions. The framboids (4  $\mu\text{m}$ ) are pointed out the deposition of pyrite in reducing environments; which confirms with Abou El-Anwar and El-Sayed [23], Abou El-Anwar [24] and Abou El-Anwar et al. [25, 26]. Consequently, the vastly pyritic shale is deposited in euxinic environment. Pyrite as spheres is possibly representing shallow water.

#### 3.2- Inorganic Geochemical investigation

##### 3.2.1- Major and trace elements

The major and trace chemical compositions of the studied samples were illustrated in Table (1), whereas the major and trace interrelationship were given in Table (2). The measured radioactivity was 11 cps in all location indicating the low radiation hazard of these deposits.

The dominant major oxides  $\text{SiO}_2$ ,  $\text{Al}_2\text{O}_3$  and  $\text{Fe}_2\text{O}_3$  (average 54.76, 18.36 and 4.65%; respectively), with  $\text{SiO}_2$  lower than those in the Post Archaean Australian Shale (PAAS), while  $\text{Al}_2\text{O}_3\%$  and  $\text{Fe}_2\text{O}_3\%$  is enriched than the PAAS [20]. The prevailing of  $\text{SiO}_2$  and  $\text{Al}_2\text{O}_3$  oxides is argument on the presence of quartz and clay minerals as illustrated in Figure (2). The significant high concentration of  $\text{SiO}_2$  may be attributed to detrital terrestrial coarser grained sediments in high energy environments [22, 27] However, the studied shale are relatively depleted in

Ca and  $\text{MgO}\%$ , and enrichment in,  $\text{K}_2\text{O}$ ,  $\text{TiO}_2$  and  $\text{Na}_2\text{O}\%$  (Fig. 4a). The concentrations of Pb, Zn, Ni, As, Zr, and Cr in the studied samples were higher than the PAAS (Fig. 4b).

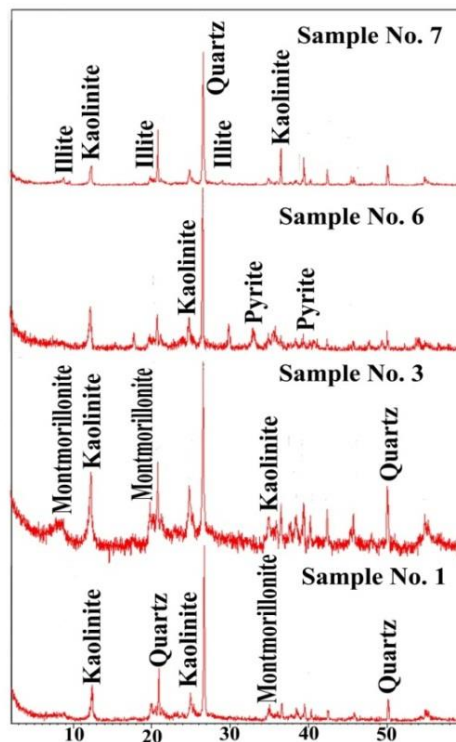


Fig. 2: X-ray diffractograms for the black shale of the studied area.

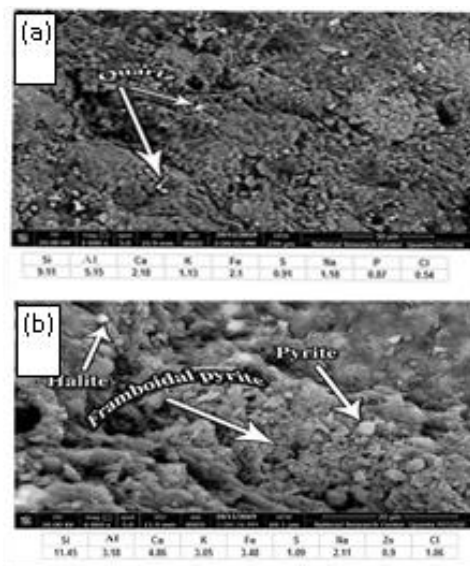


Fig. 3: BSE image and EDX analysis data showing (a) a well crystallized montmorillonite with well-developed morphology, and scattered quartz crystals in the matrix (b) a well crystallized kaolinite with well-developed morphology, spheres of framboidal pyrite (authigenic) and scattered halite crystals in the matrix.

Table 1: Major and trace elements content of the studied black shale.

S.N.	SiO <sub>2</sub>	TiO <sub>2</sub>	Al <sub>2</sub> O <sub>3</sub>	Fe <sub>2</sub> O <sub>3</sub>	CaO	MgO	Na <sub>2</sub> O	K <sub>2</sub> O	P <sub>2</sub> O <sub>5</sub>	S	Cl	Sr	Ba	LOI	ClA	Mn	Pb	Zn	Ni	Zr	As	Cr	Th
Unit	%															ppm							
1	64.82	4.77	10.71	2.64	0.3	0.23	0.05	0.74	0.4	0.02	0.03	0.08	0.01	15.23	90.8	85.3	371.3	24.1	62.9	1258.5	0.0	444.7	114.4
2	52.3	1.41	18.34	3.07	0.71	0.38	1.11	0.99	0.11	0.64	1.47	0.02	0.02	18.17	86.7	85.3	371.3	56.2	70.7	444.2	0.0	225.8	0
3	66.34	0.57	13.05	1.13	3.26	0.23	0.41	0.35	0.08	2.42	0.22	0.02	0.02	8.17	76.4	232.5	92.8	40.2	196.5	296.1	0.0	136.8	0
4	54.95	1.46	23.96	1.43	0.27	0.32	0.36	0.84	0.07	0.28	0.26	0.02	0.01	15.17	94.2	162.8	278.5	48.2	188.6	444.2	7.6	307.9	0
5	55.62	1.44	24.63	1.2	0.21	0.35	0.79	1.02	0.08	0.29	0.59	0.02	0.02	13.1	92.4	255.8	371.3	40.2	117.9	518.2	7.6	348.9	8.8
6	60.46	1.42	18.33	1.09	0.34	0.39	0.84	1.04	0.08	0.21	0.77	0.03	0.02	14.1	89.2	248.0	464.2	56.2	165.0	3183.3	159.1	390.0	79.2
7	56.13	1.53	19.56	1.09	0.57	0.29	1.12	1.01	0.08	0.5	0.96	0.02	0.02	16.58	87.9	240.3	278.5	48.2	196.5	592.2	189.4	164.2	44
8	28	0.8	16.56	26.23	2.37	0.24	0.27	0.83	0.05	1.59	0.1	0.02	0.02	20.22	82.7	170.5	1206.8	136.6	267.2	222.1	272.7	6.8	8.8
9	54.21	0.91	20.13	4.01	1.25	0.23	0.31	0.74	0.05	0.82	0.87	0.03	0.02	15.23	89.7	186.0	557.0	48.2	94.3	444.2	234.8	6.8	0
Min.	28	0.57	10.71	1.09	0.21	0.23	0.05	0.35	0.05	0.02	0.03	0.02	0.01	8.17	76.4	155.0	92.8	24.1	62.9	222.1	0.0	6.8	0
Max.	66.34	4.77	24.63	26.23	3.26	0.39	1.12	1.04	0.4	2.42	1.47	0.08	0.02	20.22	94.2	255.8	1206.8	136.6	267.2	3183.3	272.7	444.7	114.4
<b>average</b>	<b>54.76</b>	<b>1.59</b>	<b>18.36</b>	<b>4.65</b>	<b>1.03</b>	<b>0.30</b>	<b>0.58</b>	<b>0.84</b>	<b>0.11</b>	<b>0.75</b>	<b>0.59</b>	<b>0.03</b>	<b>0.02</b>	<b>15.11</b>	<b>87.8</b>	<b>155.0</b>	<b>443.5</b>	<b>55.3</b>	<b>151.1</b>	<b>822.6</b>	<b>96.8</b>	<b>225.8</b>	<b>0</b>

Table 2: Correlation matrix between the studied major and trace elements.

	SiO <sub>2</sub>	TiO <sub>2</sub>	Al <sub>2</sub> O <sub>3</sub>	Fe <sub>2</sub> O <sub>3</sub>	CaO	MgO	Na <sub>2</sub> O	K <sub>2</sub> O	P <sub>2</sub> O <sub>5</sub>	S	Cl	Sr	Ba	LOI	Pb	Zn	Ni	Zr	As	Cr	Th	
SiO <sub>2</sub>	1.00																					
TiO <sub>2</sub>	0.37	1.00																				
Al <sub>2</sub> O <sub>3</sub>	-0.21	-0.45	1.00																			
Fe <sub>2</sub> O <sub>3</sub>	-0.91	-0.21	-0.17	1.00																		
CaO	-0.23	-0.50	-0.46	0.46	1.00																	
MgO	0.08	-0.14	0.54	-0.35	-0.59	1.00																
Na <sub>2</sub> O	0.06	-0.33	0.41	-0.34	-0.32	0.74	1.00															
K <sub>2</sub> O	-0.27	0.07	0.57	-0.03	-0.77	0.74	0.63	1.00														
P <sub>2</sub> O <sub>5</sub>	0.40	0.97	-0.63	-0.18	-0.30	-0.26	-0.40	-0.13	1.00													
S	-0.20	-0.58	-0.37	0.39	0.99	-0.50	-0.21	-0.74	-0.38	1.00												
Cl	0.06	-0.29	0.36	-0.34	-0.32	0.59	0.82	0.53	-0.34	-0.25	1.00											
Sr	0.37	0.93	-0.62	-0.13	-0.29	-0.35	-0.53	-0.15	0.95	-0.40	-0.38	1.00										
Ba	-0.26	-0.70	0.13	0.18	0.39	0.17	0.55	0.13	-0.64	0.44	0.52	-0.61	1.00									
LOI	-0.76	0.09	0.13	0.61	-0.28	0.11	0.12	0.59	-0.01	-0.32	0.24	0.00	-0.02	1.00								
Pb	-0.90	-0.16	-0.03	0.94	0.22	-0.20	-0.28	0.20	-0.18	0.14	-0.20	-0.06	0.21	0.71	1.00							
Zn	-0.94	-0.44	0.01	0.94	0.42	-0.11	-0.09	0.12	-0.43	0.39	-0.15	-0.39	0.34	0.62	0.90	1.00						
Ni	-0.51	-0.54	0.07	0.55	0.51	-0.18	-0.05	-0.14	-0.54	0.52	-0.40	-0.53	0.21	0.07	0.39	0.67	1.00					
Zr	0.34	0.26	-0.13	-0.27	-0.40	0.46	0.16	0.35	0.20	-0.44	0.08	0.31	-0.02	-0.11	-0.06	-0.17	-0.12	1.00				
As	-0.61	-0.36	0.06	0.59	0.21	-0.26	-0.02	0.19	-0.42	0.14	0.07	-0.21	0.46	0.49	0.71	0.65	0.46	0.09	1.00			
Cr	0.57	0.66	-0.01	-0.55	-0.68	0.50	0.09	0.32	0.59	-0.68	-0.10	0.50	-0.53	-0.23	-0.46	-0.58	-0.43	0.58	-0.64	1.00		
Th	0.38	0.81	-0.51	-0.19	-0.42	-0.01	-0.14	0.18	0.77	-0.51	-0.23	0.81	-0.39	0.02	-0.07	-0.30	-0.27	0.69	-0.03	0.64	1.00	

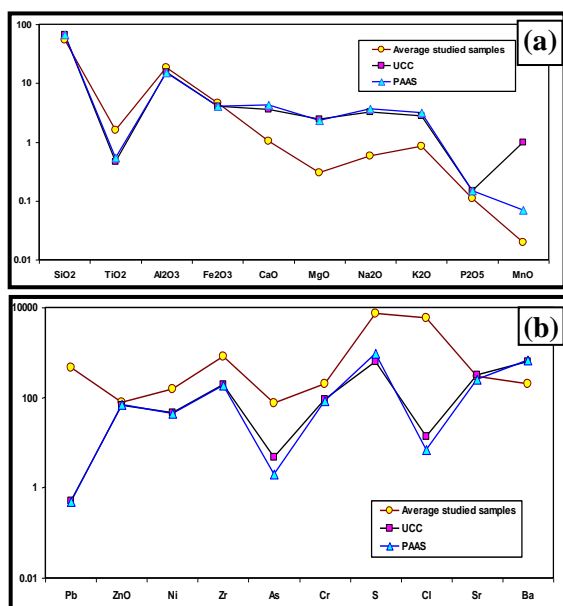


Fig.4: Comparison of resulted (a) major oxides (b) trace elements with the PAAS [20] and UCC [28].

The high loss on ignition, varies from 8.17 to 20.22% (average 15.11%), indicate the great quantities of organic matter. The loss on ignition strong positive correlation with K<sub>2</sub>O ( $r = 0.60$ ) indicated the dominated of clay minerals as confirmed SEM and XRD results. The negative relation between SiO<sub>2</sub> and Al<sub>2</sub>O<sub>3</sub> ( $r = -0.21$ ) indicated that the majority alumina is nearby as clay minerals, which confirmed with SEM examination (Table 1) and silica appears as quartz. Fe<sub>2</sub>O<sub>3</sub> is averaged (4.65%) this percentage could be related the effect of the hydrothermal escape or additions of Fe, reliable with reduced fluids. Iron relatively high concentrations may be attributed to the presence of pyrite (Figs. 2 and 3). Anomalous values may be resulted from the presence of iron oxides as cement materials in these deposits [12]. The positive relation between Fe<sub>2</sub>O<sub>3</sub> and total sulfur ( $r = 0.39$ ) revealed that the organic sulfur prevails beside with pyrite, which confirmed by XRD and SEM examinations [24, 26]. The measured sulfur (S wt%) of the studied samples is low with an average value 0.75% (Table 1), that is argument for a terrestrial sedimentation [29] with organic and inorganic (pyrite, Figs. 2 and 3) sources of S.

Zr, Cr and Th are positive correlated with SiO<sub>2</sub> ( $r = 0.34, 0.57$  and  $0.38$ ; respectively), Table (2). This

indicates that these trace elements associated with detrital quartz. Th is also, positive correlated with Zr and Cr ( $r = 0.69$  and  $0.64$ ; respectively) which revealed that Th can also associated with heavy metals. Pb, Zn, Ni and As are positive correlated with Fe<sub>2</sub>O<sub>3</sub> ( $r = 0.94, 0.94, 0.55$  and  $0.59$ ; respectively), this indicated that these elements associated with iron oxides (Table 2).

The concentration of Sr and Ba is relatively low in the studied samples (Table 1) indicating non-marine; freshwater environment [22]. This is supported by the absence of Co and relatively low concentration of Ni [29] which is strongly indicative of terrestrial deposition under oxic conditions. This result is online with Temraz [9] who point to the fluvial depositional condition of this shale.

Generally the chemical data are compatible with the XRD results and the major element comparable with the mineralogical variations compositions (see Section 4.3). The higher amounts of Si and Al in the studied samples with the mineralogical assemblage indicate the prevalence of a humid-warm climate [30].

### 3.2.2- Redox-sensitive elements

Percentage of redox-sensitive elements (Cd, Cr, Cu, Ni, Mo, Re, Sb, U and V) can give good indication about paleo-environments [26, 31, 32]. These elements are generally enriched in anoxic environment as a result of oxygen depletion and vice versa for oxic environment [31]. The relative low concentration of the recorded redox-sensitive elements (Cr, Ni, Th) and the absence of U, Co, V in the studied sample indicated the oxic depositional condition. Pattan and Pearce [33] mentioned that sediment with less than 4 ppm U is deposited in oxic conditions. According to Lewan [34] the dominance of Ni over V (not detect) in the studied samples indicated the oxic environment of deposition.

### 3.2.3-Chemical mobility and weathering trends

In a sedimentary basin, the chemical composition of the weathering products is related to the mobility of different elements through weathering [35]. Sediments chemical weathering strength can be

estimated by applying the chemical index of alteration (CIA) equation [36].

$$\text{CIA} = [\text{Al}_2\text{O}_3 / (\text{Al}_2\text{O}_3 + \text{CaO}^* + \text{Na}_2\text{O} + \text{K}_2\text{O})] \times 100$$

where CaO\* represents CaO associated with the silicate minerals of the sample. The CIA values in the investigated shale vary from 76.4 to 94.2% and averaging 87.8% (Table 1). This value indicates that the source of the principal minerals was feldspars and/or mafic rocks and, commonly, represents highly intensive chemical weathering [26, 36].

### 3.2.4- Pollution

The economic value of black shales, not only attributed to its potentiality as oil-producing rocks but also as a source of some trace elements [37, 38]. Black shales are important as syngenetic hosts for metal deposits; as Kupferschiefer black shale in Central Europe that enriched with Cu and Pb, Oklo black shale in Africa contain concentration of U. In Sweden, Alum shales have been used as a source of pyrolysis oil and uranium [39, 40]. Also, it contains considerable concentrations of redox sensitive metals (e.g. V, U, Mo, Ni, Re) and other economic elements; Cu, Pb, Zn, Au, Hg, Sb etc... [41, 42, 43]. So, contamination indices are used to assess the heavy metals enrichment [44, 45, 46, 47].

The calculated EF values indicated that shales of the studied area are nearly free from As, only one sample was extremely enriched with it (Table 3). This sample was exposed and subjected to the impact of the surrounding igneous rocks which may be the reason for As enrichment. Chromium is almost minimum to moderate enriched in the studied samples. Nickel is also low to moderate enriched in the studied black shale. The studied samples are generally enriched with Pb from moderate to extreme enrichment degree. The EF values indicated the depletion of Zn in the studied samples.

The calculated geoaccumulation index with respect to As; 3 samples were uncontaminated, 2 samples were uncontaminated to moderately contaminated, 2 samples were strongly to extremely contaminated and 2 samples were extremely enriched (Table 3). Three samples were uncontaminated with Cr, two samples are uncontaminated to moderately contaminated and the other samples are moderately with Cr. With respect to Ni, one sample was uncontaminated to moderately contaminated, one

sample was extremely contaminated, 4 samples were moderately to strongly contaminated, 3 samples were moderately contaminated. The  $I_{\text{geo}}$  of Pb ranged from 1.9 (Moderately contaminated) to 5.6 (Extremely contaminated). The  $I_{\text{geo}}$  of Zn indicated that was uncontamination with respect to Zn.

The calculated contamination factor (Table 3) indicates that all the black shale samples were very high contaminated with Pb (CF > 6) and only 4 samples with As. With respect to Cr, one sample had low CF three samples had moderate CF and 3 samples had considerable CF. Ni was of moderate CF in 4 samples and 5 samples had considerable CF. Zn shows low CF in the studied samples (CF < 1).

According to the DC values (Table 3) one sample was of moderate DC, 4 samples were of considerable DC and 4 samples were of very high DC. CF high values for As and Pb reported in the studied black shale samples led to the wide band of high contamination category in the samples. PLI is presented in Table (3) indicated that the studied black shale samples were not polluted (PLI < 1) in three samples and polluted in the other samples (PLI > 1). In addition to the calculated indices, the comparison with the world black shale (Table 4) indicated that the studied shale contain elevated trace elements in some samples than the world shale especially Pb.

### 3.3- Organic geochemistry

The evaluation of hydrocarbon potentiality for the studied black shale samples using Total Organic Carbon (TOC), Sulfur (S)%, Rock-Eval pyrolysis and microscopic studies (palynofacies and Vitrinite Reflectance ( $R_0$ )) will be discussed in this section.

#### 3.3.1- The organic matter quantity (organic richness)

Organic richness of rock samples can be determined using the weight percent of total organic carbon "TOC". Organic richness determined the organic carbon content in both kerogen and bitumen fractions. In the investigated shale, the TOC is high and varied from 0.7 to 7.51% (Table 5). In petroleum industry source rocks with more than 2% TOC is considered of very good hydrocarbon potential source rock while those over 4% TOC is considered as excellent potential source rock (Table 6). On the

Table 3: Pollution indices values of the studied black shales

	Enrichment factor (EF)					Geoaccumulation index (I <sub>geo</sub> )					Contamination Factor (CF)					Degree of Contamination (DC)	Pollution load index (PLI)
	As	Cr	Ni	Pb	Zn	As	Cr	Ni	Pb	Zn	As	Cr	Ni	Pb	Zn		
1	0.0	0.7	0.2	3.3	0.1	0.0	1.7	0.9	3.9	-2.1	0.0	4.8	1.3	21.8	0.4	28.4	0.0
2	0.0	1.1	0.7	9.5	0.4	0.0	0.7	1.1	3.9	-0.8	0.0	2.5	1.5	21.8	0.8	26.6	0.0
3	0.0	1.0	2.7	3.6	0.4	0.0	0.0	2.6	1.9	-1.3	0.0	1.5	4.2	5.5	0.6	11.7	0.0
4	0.7	1.5	1.7	7.1	0.3	0.1	1.2	2.5	3.4	-1.1	1.6	3.3	4.0	16.4	0.7	26.0	3.0
5	0.6	1.4	0.9	8.1	0.2	0.1	1.3	1.8	3.9	-1.3	1.6	3.8	2.5	21.8	0.6	30.3	2.9
6	2.0	0.3	0.2	1.7	0.1	4.5	1.5	2.3	4.2	-0.8	33.1	4.2	3.5	27.3	0.8	69.0	6.5
7	12.9	0.6	1.4	5.3	0.2	4.7	0.3	2.6	3.4	-1.1	39.4	1.8	4.2	16.4	0.7	62.5	5.1
8	49.4	0.1	4.9	61.7	1.8	5.2	-4.3	3.0	5.6	0.4	56.8	0.1	5.7	71.0	2.0	135.6	5.1
9	21.3	0.0	0.9	14.2	0.3	5.0	-4.3	1.5	4.4	-1.1	48.9	0.1	2.0	32.8	0.7	84.5	2.8

Table 4: Comparison between the current study and the world shale (ppm).

element	Current study	UCC <sup>[28]</sup>	North American Shale Composite (NASC) <sup>[49]</sup>	Average shale <sup>[50]</sup>	Black shales US and Canada <sup>[51]</sup>	Black shales worldwide (median) <sup>[52]</sup>	background worldwide <sup>[52]</sup>
As	Bdl - 272.7	4.8	28.4	13	-	30	10-80
Cr	6.8 – 444.7	92	124.5	90	100	96	50-160
Pb	92.8- 1206.8	17	-	20	20	21	10 - 40
Ni	62.9- 267.2	47	58	68	50	70	40-140
Zn	24.1 - 136.6	193	-	95	<300	130	60–300

UCC: Upper Continental Crust

Table 5: Rock-Eval pyrolysis data of the studied samples from Magharet El MaiahFm., Budaa area, Sinai.

sample no.	TOC	S1	S2	S3	T <sub>max</sub>	HI	OI	GP	PI	S <sub>organic</sub>	R <sub>0</sub> %
	Wt. %	mg/g	mg/g	mg/g						Wt.%	
1	5.09	0.03	0.26	4.95	490	5	97	0.29	0.10	0.79	1.03
2	4.48	0.03	0.12	3.96	515	3	88	0.15	0.20	0.43	1.08
3	3.34	0.02	0.12	4.30	488	4	129	0.14	0.14	0.55	-
4	2.70	0.02	0.16	2.38	484	6	88	0.18	0.11	0.29	1.11
5	2.03	0.02	0.17	2.56	496	8	126	0.19	0.11	0.25	1.11
6	7.51	0.02	0.08	6.87	508	1	91	0.1	0.20	4.14	-
7	4.65	0.02	0.13	3.95	602	3	85	0.15	0.13	0.40	1.33
8	0.70	0.02	0.06	2.38	515	9	339	0.08	0.25	1.22	-
9	1.87	0.02	0.07	2.16	606	4	116	0.09	0.22	0.23	-

TOC = Total organic carbon, wt %; S1: Free hydrocarbons content, mg HC/g rock; S2: Remaining hydrocarbons generative potential, mg HC/g rock; S3: Carbon dioxide yield, mg CO<sub>2</sub>/g rock; HI: Hydrogen index = 100×S2/ TOC (mg HC/TOC); OI: Oxygen index = S3×100/ TOC, mg CO<sub>2</sub>/g TOC; T<sub>max</sub> = Temperature at maximum of S2 peak; GP: Generative potential = S1+S2; PI: Production index = S1 / (S1+S2); S<sub>organic</sub>: organic sulfur wt%.



Table 6: Geochemical Parameters Describing the Petroleum Potential (Quantity) [53].

Petroleum Potential	TOC (wt %)	Rock-Eval pyrolysis	
		S1	S2
Excellent	> 4	> 4	> 20
Very good	2 - 4	2 - 4	10 - 20
Good	1 - 2	1 - 2	5 - 10
Fair	0.5 - 1	0.5 - 1	2.5 - 5
Poor	0 - 0.5	0 - 0.5	0 - 2.5

other hand rocks with more than 10% TOC are of little value and often considered too immature for development [48]. The studied samples data are represented in (Table 6) and according to the above discussion the organic richness of the studied samples ranges from fair to excellent total organic carbon content (Fig. 5a).

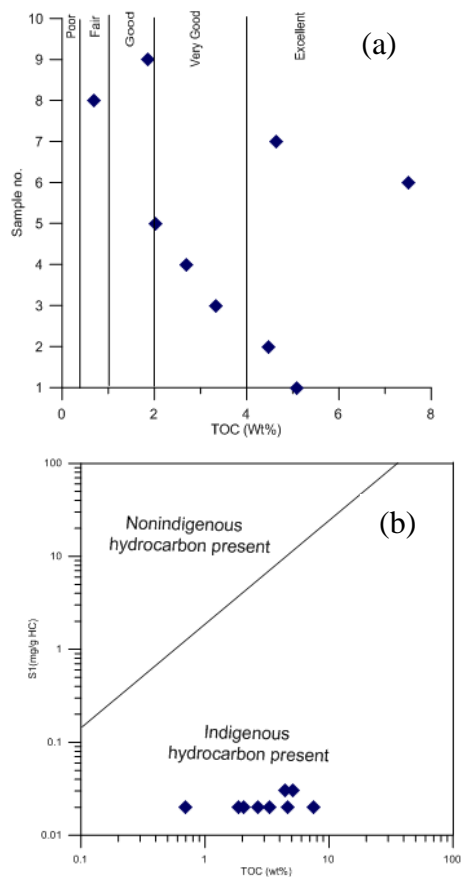


Fig. 5: (a) TOC content classes of the studied samples (b) TOC vs. S1 for the studied samples [57].

As shown in Figure (5b), the cross plot of S1 versus TOC (wt%) is commonly used to discriminate migrated hydrocarbons and contaminated from indigenous hydrocarbons [54]. All the studied samples show indigenous origin. Even though the importance of TOC, the source rock generative potential is mainly determined by S2 value (the

produced hydrocarbon amount during sample pyrolysis). The studied samples have S2 values less than 1 mg/g indicating the poor possibility of hydrocarbon generative according to Peters and Cassa [53]. The poor generative potentiality is also indicated from the low GP and PI values (less than 1) in all samples. The S2 value can be used with TOC to predict the type of kerogen as shown in (Fig. 6), the kerogen type is III.

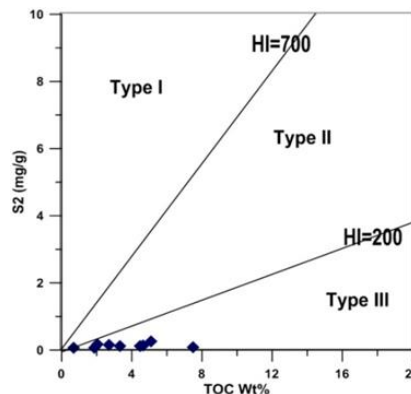


Fig.6: TOC vs. S2 for the studied samples [58].

TOC also used vs total sulfur content to illustrate the environment of deposition (Fig. 7), which revealed that the OM deposited mostly in non-marine environment [55] under oxic to suboxic conditions [56].

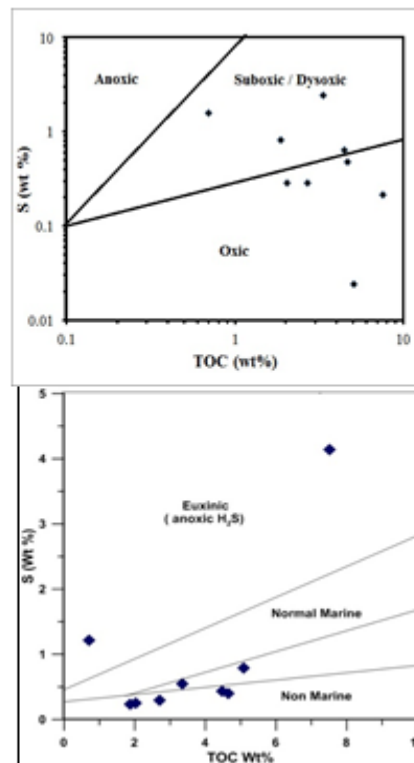


Fig.7: TOC vs. S content to determine depositional environment [55].

It is appears that organic sulfur (Table 5) is generally less than the total sulfur (Table 1) content of the studied samples. this indicate the presence of another source of sulfur in samples; iron sulfides (pyrite) as shown in figures (2 and 3) and supported by the negative correlation between total sulfur and TOC content.

### 3.3.2- Organic matter (kerogen) types

The type of kerogen found in the organic matter plays an important role in hydrocarbon generation. Kerogen (insoluble organic matter) represents the organic matter found in the sedimentary rocks which is not soluble in organic solvents. Kerogen has many types due to the variation of chemical composition of organic matter [7].

Organic matter can be classified into three major kerogen types:

- 1- Kerogen type (I and II) which have sapropelic type forming (oil prone) from marine and terrestrial origin.
- 2- Kerogen type (III) which is humic type derived from land plant with its parts lignine and cellulose and forming (gas-prone).
- 3- kerogen type(II/III or III/II) which is a mixed type from the previous one [59].

Many parameters from the Rock-Eval 6 analyzer are used to determine the kerogen type, the level of thermal maturation and oxygen richness. From these parameters the hydrogen index (HI) and oxygen index (OI). HI vs. OI is used to determine the kerogen type and level of thermal maturation [60].

Peters and Cassa [53] arrange the HI value as <150 represent gas-prone organic matter, HI value from 150-300 represent gas-oil-prone organic matter and HI >300 represent oil-prone organic matter (Table 5). According to Tissot and Welte [61] and Pitman, et al. [62] elucidated the relation between HI and thermal maturity, as in low level of thermal maturation ( $R_0$  less than 0.5%) HI is low, in case of kerogen type I and II (oil-prone) Hydrogen Index is more than 400 mg HC/g TOC and OI<50 mg CO<sub>2</sub> /g TOC. Kerogen type III (gas-prone) have low hydrogen index <200 mgHC/g TOC and a range of OI from 5-100 mg CO<sub>2</sub> /g TOC.

Kerogen Type IV is thermally mature with vitrinite reflectance more than 0.75% and HI less than 300 mg HC/g TOC.

In the studied samples the HI values for the analysed samples is low ranges from 1 to 9 with high OI ranges from 85-339 (Table 5), this results

indicating kerogen type III or IV,(Table 7 and Fig. 8). This result is confirmed with the plot of  $T_{max}$  vs HI in (Fig. 9).

Table 7: Geochemical parameters describing kerogen type (quality) and the character of expelled products [53].

Kerogen Type	S2/S3	Main expelled at peak maturity
I	> 15	Oil
II	10-15	Oil
II/III	5-10	Mixed oil+gas
III	1-5	Gas
IV	< 1	None

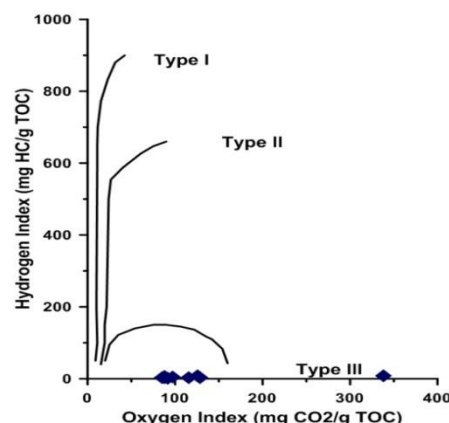


Fig. 8: HI versus OI of the studied samples [63].

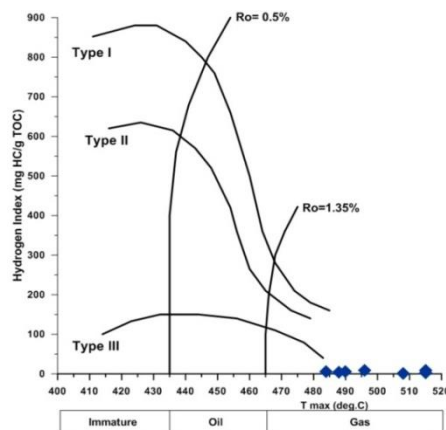


Fig. 9:  $T_{max}$  vs. HI showing the kerogen type [64].

### 3.3.3- Thermal maturation

Rock-Eval pyrolysis parameters,  $T_{max}$  and production index (PI), are used to represent the thermal maturation of organic matter (Table 8). Immature organic matter has PI value less than 0.1, at the bottom of the oil window this ratio reaches about 0.4 and when the hydrocarbons generative

potential capacity of the kerogen has been exhausted, this ratio increases to 1 [65]. It has also been indicated that  $T_{max}$  values can be correlated with the vitrinite reflectance for Type-III kerogen and humic coal [66, 67].

Vitrinite reflectance ( $R_0$ ), thermal alteration index (TAI) are another important maturity indicator as shown in (Table 8).  $R_0$  is one of the most reliable maturation indicators and has been applied frequently [68, 8]. The  $R_0$  is directly proportional with thermal maturity owing to increasing the aromatic units stacking resulted from aromatization and condensation elevation of the molecular structure [69]. It is generally known that the commercial oil generation begins at  $R_0$  value between 0.6 and 0.65[70] as shown in (Table 8).

The  $T_{max}$  value for the studied samples ranges from 484-606°C (Table 6) which indicates mature to post mature stage as shown in (Fig. 10a), and the relation between the PI and  $T_{max}$  (Fig. 10b) shows that the organic matter reaches the overmature stage and may produce dry gas.

Table 8: Geochemical parameters describing the level of thermal maturation [53].

Stage of thermal maturation	Maturation			Generation	
	$R_0$ (%)	$T_{max}$ (°C)	TAI	PI[S1/ (S1 +S2)]	
<b>Immature</b>	0.2-0.6	<435	1.5-2.6	<0.05	
<b>Mature</b>	<b>Early</b>	0.60-0.65	435-445	2.6-2.7	0.10-0.15
	<b>Peak</b>	0.65-0.90	445-450	2.7-2.9	0.25-0.40
	<b>Late</b>	0.90-1.35	450-470	2.9-3.3	—
	<b>Post-mature</b>	>1.35	>470	>3.3	—

### 3.3.4- Palynofacies analysis

According to Tyson [72], the main objectives of microscopic investigation of palynofacies are to detect the origin of the organic matter, different components relative percent and preservation state, the hydrocarbons generating potential of the OM, the degree of its thermal alteration, the nature of the depositional paleo-environment and the oxidation-reduction conditions.

Regarding the kerogen microscopy analysis the most interest thing is the shape and color of the sporomorphs (spores and pollen grains), as the color reflect the Thermal Alteration Index (TAI). Regarding the TAI maturity scale, there are at least 5

different scales for the TAI. The most common/famous scales for petroleum exploration are the Chevron, Staplin, Roberson and geochemical labs scale (Table 9).

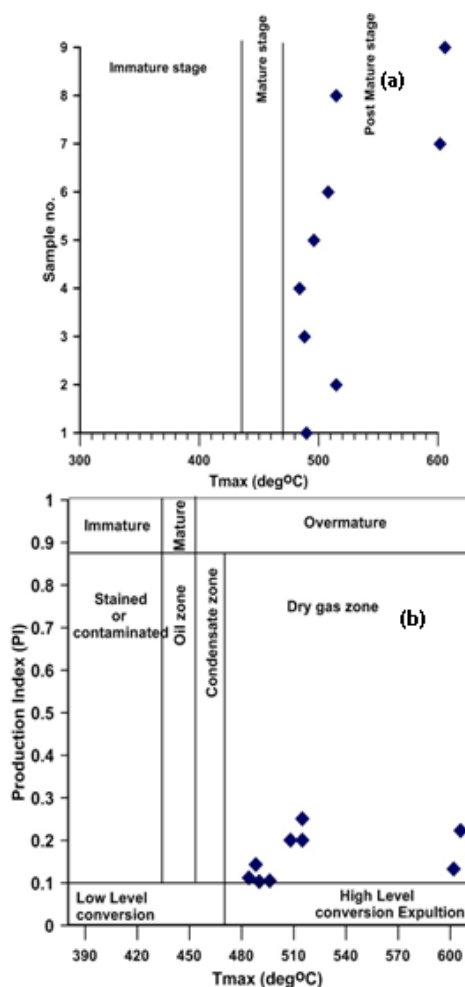


Fig. 10: (a) Plot of  $T_{max}$  in the studied samples, (b) Cross plot of  $T_{max}$  vs PI modified from [71].

It is can be also used to recognized the kerogen type as mentioned by Tyson [72, 73].

1. Type-I kerogen (highly oil-prone material) consists of algal material originated from closed basins, lagoons and lakes. It has the ability to generate oil.
2. Type-II kerogen (oil-prone material) consists of sapropelic OM deposited in anoxic marine environments. This kind of kerogen has the ability to produce both oil and gas.
3. Type-III kerogen (gas-prone material) consists of humic, coaly material generated from terrestrial higher plants. Orange or brown, translucent, phytoclasts and structureless materials, woody fragments are typical. This kind of kerogen produces only gas.

4. Type IV kerogen is a secondary type of kerogen; practically it contains only aromatic compounds; the carbonization of organic matter was carried out through the combustion/natural pyrolysis and /or oxidation (pre-depositional) processes; it presents non-potential to hydrocarbon production.

Samples Nos. 1, 2, 4 and 7 are characterized by the presence of opaque and non-opaque phytoclasts and sporomorphs (Fig. 11). On the other hand, sample No. 5 consists predominantly amorphous organic matter in addition to a few amounts of non-opaque phytoclasts and a rare amount of sporomorphs (Fig. 11). Vitrinite particles large enough to measure are common (except sample No. 5 is moderate) and exhibit range of reflectance values (Table 5). Plant spores are present as a good indicator of thermal maturity throughout the oil window. The dark brown color of the palynomorphs in the microphotographs (Fig. 11) suggests TAI value of about 3.1-3.3 on the Chevron Scale (Table 9) and it can be correlated to many other maturity scales as Spore Coloration Index (SCI), as seen in the same table. These data suggest the OM in these samples has reached the peak generation stage of thermal maturity for oil prone OM, and pass to the post generation stage of thermal maturity for oil prone as in (Sample No. 7). From the previous data the kerogen type is mainly type III (gas-prone) and/or IV which is characterized by major terrestrial input of organic material.

**4. Conclusions**

The shale of Magharet El Maiah Formation, southwestern Sinai, is enriched with kaolinite with respect to montmorillonite and illite with some inclusion of quartz and pyrite indicating oxic terrestrial depositional condition. The chemical composition show the prevailing of SiO<sub>2</sub> and Al<sub>2</sub>O<sub>3</sub> supporting the clay mineralogy of samples. The elevated LOI is indicating the relatively elevated organic matter and clay minerals within the samples. The content of heavy metals within the samples was of moderately enriched as indicated from the pollution indices. However the appearance good hydrocarbon source as indicated by the high TOC, the generative potentiality of these sediments was of poor hydrocarbon potentiality with IV kerogen type (gas prone).

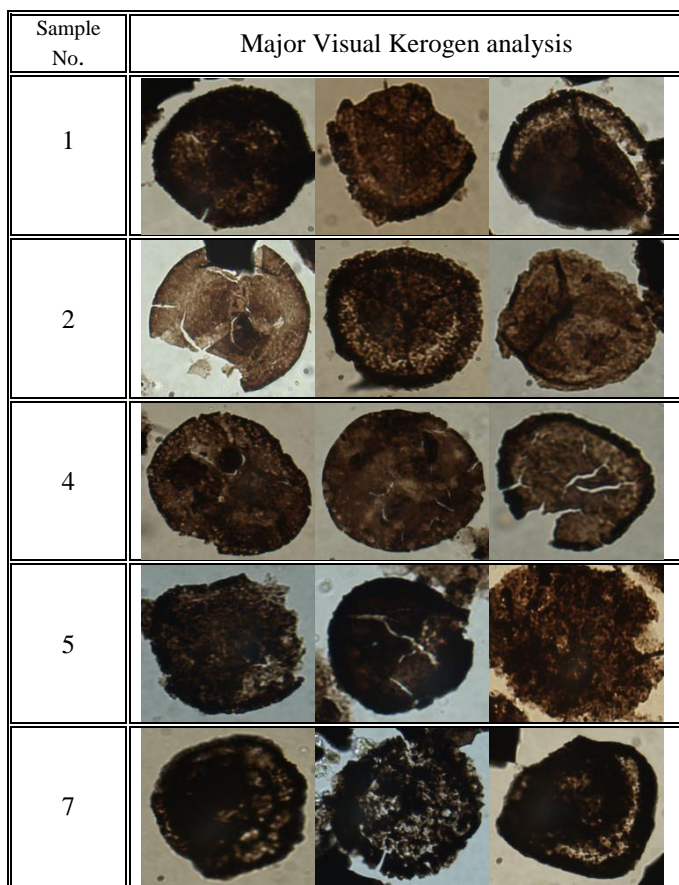


Fig. 11: Microscopic Plates showing Visual kerogen types.

T <sub>max</sub> (T.&D. 1983)	VITRINITE REFLECTANCE (R <sub>o</sub> )	CHEVRON		STAPLIN		ROBERTSON RESEARCH			GEOCHEM LABS	
		TAI	COLOUR	TAI	COLOUR	S.C.I	COLOUR	MAT.	TAI	MATURITY
	0.10									
	0.20	1.5	PALE YELLOW							
	0.422	2.1								
	0.424	2.3	YELLOW	1.3	YELLOW		YELLOW	IMMATURE		IMMATURE
	0.428	2.4								
	0.50	2.5	ORANGE	2.2	BROWNISH YELLOW					
	0.432	2.6								
	0.436	2.7	DARK ORANGE	2.3						
	0.440	2.8								
	0.445	2.9								
	0.448	3.0	ORANGE	2.4			ORANGE	MAT.		
	0.453	3.1								
	0.464	3.3	BROWN	2.5						
	0.477	3.5								
	0.491	3.6	DARK BROWN	3.0	BROWN		BROWN	VERY IMMATURE		
	0.504	3.7								
	3.0	3.8								
	5.0	3.9	BLACK	4.0	BLACK		BLACK	VERY MATURE		
	6.0	4.0								
	7.0									

Table 9: Correlation of maturity scales for kerogen data.

**Conflicts of interest**

There are no conflicts to declare

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